



# 26-27 May 2010

## Fairmont Singapore & Swissôtel The Stamford Singapore

### WEDNESDAY, 26 MAY 2010

4:00pm - 8:30pm **REGISTRATION**

BAKER & MCKENZIE

4:00pm - 6:00pm **MASTER CLASS: The Tenure Debate – The Continuing Quest for Balance**

Presented By: Baker & McKenzie

Presenters: **Graeme J. Dickson**, *Partner*, Baker & McKenzie  
**Robert Williams**, *Partner*, Baker & McKenzie

6:30pm - 8:30pm **OPENING NETWORKING RECEPTION** *HOSTED BY:* **FAIRMONT ~ RAFFLES**  
**HOTELS INTERNATIONAL**

### THURSDAY, 27 MAY 2010

8:00am - 3:00pm **REGISTRATION**

8:00am - 9:00am **CONTINENTAL BREAKFAST AND SPONSOR EXHIBITS OPEN**

9:00am - 9:05am **WELCOME AND OPENING REMARKS**

Presenter: **James E. Burba**, *President*, BHN

9:05am - 9:50am **THE ECONOMY: WHAT LIES AHEAD?**

*What lies ahead in the wake of the global financial crisis? How will monetary policies in the US and Europe shape the years ahead, what will the implications of those policies be for Asia, and how will the global economy find its way back to economic restructuring and stability?*

Presenter: **Richard Duncan**, *Chief Economist*, Blackhorse Asset Management

9:50am - 10:30am **MARKETS REPORT AND OUTLOOK**

*A regional markets round-up highlighting the strongest and weakest performances, areas of investment and/or development opportunity and where your travel budget will stretch the farthest!*

Presenters: **Robert V.R. Hecker**, *Managing Director*, Horwath HTL  
**Jonas F. Ogren**, *Area Director - Asia*, STR Global

10:30am - 11:15am **NETWORKING BREAK AND SPONSORS EXHIBIT**

11:15am - 12:30pm **INVESTMENT OUTLOOK**

*Is now the window of opportunity buyers have been waiting for? Have cash flow and/or valuation pressures manifested to narrow the gap between buyers and sellers? Is debt financing increasingly available, and if so, is it limited to particular types of assets or markets? Has the cost of equity changed to make deals easier or more difficult to accomplish?*

Moderator: **Mike Batchelor**, *Managing Director*, Jones Lang LaSalle Hotels  
Panelists: **Kavin C. Bloomer**, *President*, Panorama Hospitality, K.K.  
**Andrew D.S. Heithersay**, *International Director*, LaSalle Investment Management  
**Eric J. Levy**, *Senior Vice President, Development*, Pan Pacific Hotels Group  
**Gregory M. Stuppler**, *Managing Director*, Starwood Capital Group

12:30pm - 2:00pm **NETWORKING LUNCH**

2:00pm - 3:00pm **HOTEL LEADERS SPEAK - THE VIEW FROM THE TOP**

Moderator: **Yeoh Siew Hoon**, *Editor*, SHY Ventures

Panelists: **Thomas Arasi**, *President & Chief Executive Officer*, Marina Bay Sands Pte Ltd  
**Michael F. Glennie**, *President, Real Estate*, Fairmont Raffles Hotels International  
**Michael Issenberg**, *Chairman & COO*, Accor Asia Pacific  
**Martin Rinck**, *President – Asia Pacific*, Hilton Worldwide  
**Jan G. Smits**, *Managing Director, Asia and Australasia*, InterContinental Hotels Group

3:00pm - 3:30pm **TRAILBLAZER AWARD PRESENTATION**

Presenter: **Peter Barge**, *Chairman, Global Hotels*, Jones Lang LaSalle  
Recipient: **Edmond Ip**, *CEO, Hotel Division*, Kosmopolito Hotels International Ltd.

3:30pm - 3:45pm **HICAP UPDATE SOUTHEAST ASIA WRAP UP AND CLOSING REMARKS**

Presenter: **Rio Kondo**, *Director*, Horwath HTL – Jakarta